



Solution for Wealth & Investment Managers

Secure Data Connectivity to the Software Solutions Your Customers Demand



The Ninth Wave platform simplifies connectivity for wealth and investment managers, providing a single, secure point of integration to share data with personal financial management tools, financial wellness apps, and other external software solutions.

The Market Need

More and more customers want to track their investments - brokerage, 401(k), and other retirement accounts - through a growing list of personal financial management and wellness apps. These solutions increasingly require connectivity to financial data, and the ability to initiate banking transactions "in-app". Serving today's customers requires wealth and investment managers to have a holistic connectivity strategy that embraces complex information about diverse assets.

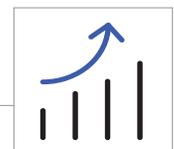
Our Solution

The Ninth Wave platform serves as the core of that connectivity strategy for our wealth and investment manager clients. Our platform provides a single, secure point of connectivity between our clients and the mission-critical apps and solutions their customers use every day. Our platform increases reliability, transparency, and security while eliminating the need for screen scraping and its inherent risks.

About Ninth Wave

Some of the world's largest financial institutions, including **3 of the top 5 U.S. banks*** and **8 of the top 10 wealth managers****, rely on the Ninth Wave platform as a single, secure point of connectivity with applications and aggregators seeking permissioned access to account holder data.

* As measured by market capitalization
 ** As measured by U.S. high-net-worth private client AUM



Key Benefits:

Simplicity: One connection to Ninth Wave opens access to a growing list of "must have" apps

Speed: Quickly deploy our off-the-shelf ecosystem and save years of internal development time and cost

Customer Experience: Increase acquisition, retention, and loyalty

Reduced Risk: Enhance security and improve regulatory readiness

Increased Revenue: Boost profits by monetizing connectivity, while avoiding customer churn

Out-of-the-Box Connections to the Solutions Customers Need

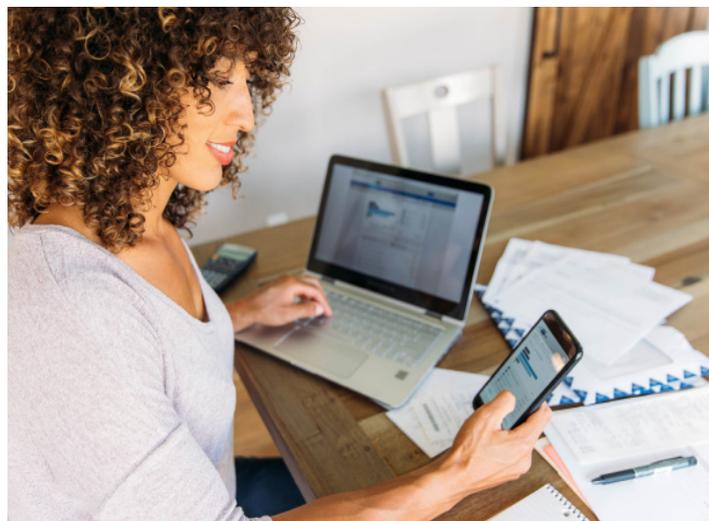
Ninth Wave powers a wealth and investment manager's connectivity to the third-party applications their customers demand. A single connection to Ninth Wave allows them to quickly and securely share permissioned customer data with a growing list of "must have" solutions - like personal financial management and wellness apps. Customers can obtain a unified view of all their assets - no matter how complex - through whichever app or solution they prefer.

A Secure Alternative to Screen Scraping

The Ninth Wave platform handles all aggregator traffic, eliminating the risks associated with screen scraping by providing a more secure way for customers to access their financial data through today's popular apps and solutions. Reliability is also enhanced - customers experience world-class connectivity, saving our clients from customer complaints and dissatisfaction each time screen scrapers break from website upgrades or other changes.

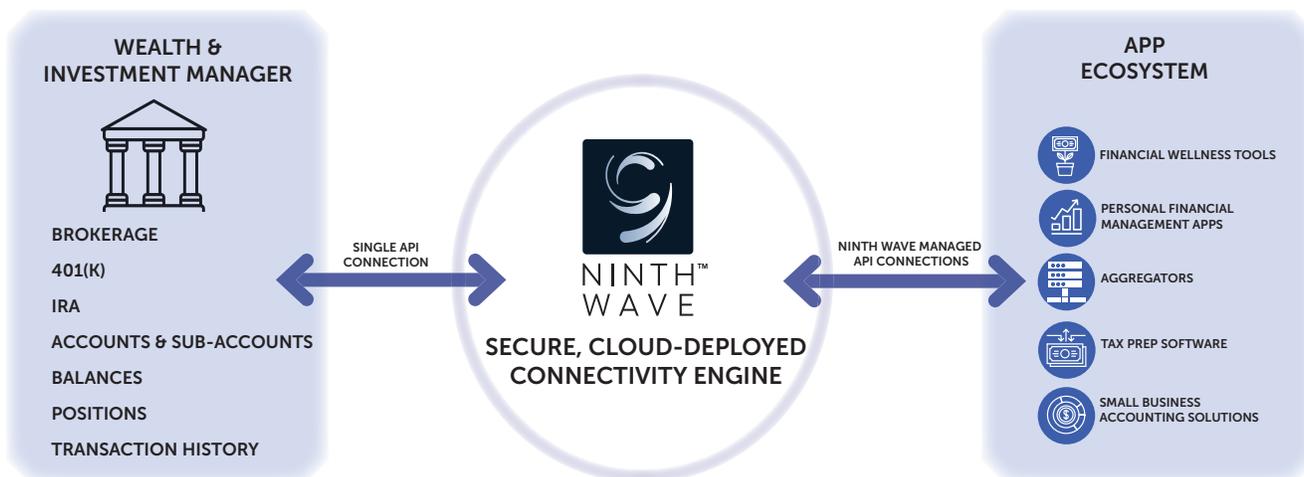
Fluent in All Data Languages

We leveraged our 20+ years of experience in data standards to build a platform that is protocol-agnostic. Whether it's a version of one of several industry standard protocols, or custom APIs, we have our clients covered. Additionally, we continue to stay at the forefront of financial data - including the first commercially-available Financial Data Exchange (FDX) engine - future-proofing connectivity for our clients and their customers.



Find Out More

To learn more about the Ninth Wave platform, and how it can help your organization succeed, visit us at www.ninth-wave.com, or email us at info@ninth-wave.com.



1 State Street, 10th Floor
New York, NY 10004
Email: info@ninth-wave.com

Web: www.ninth-wave.com
Twitter: @wave_ninth
LinkedIn: [linkedin.com/company/ninth-wave-nyc](https://www.linkedin.com/company/ninth-wave-nyc)